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Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC



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Monday, 24 August 2026

- PET Prices have been increased by Rs. 2500/MT w.e.f. 24th August 2026.
- Chiripal increased PET prices by Rs.2500/MT, w.e.f. 24th August, 2026.
- IVL Dhunseri Petrochem Industries Private Limited (ASPET/RAMAPET) has increased PET resin prices by Rs. 2500/MT, w.e.f 24th August, 2026.
- Supreme Petrochem Ltd (SPL) increased GPPS and HIPS Prices by Rs. 2000/MT w.e.f. 24th August 2026.

PETROCHEMICAL PLANT NEWS

- Jiangyin Chenggao Packaging has shut its Polyethylene Terephthalate (PET) Line. The Line is located in Jiangyin, China, with a production capacity of 600,000 Tons/Year.
- PetroChina Daqing Petrochemical has shut its No.1 Acrylonitrile Butadiene Styrene (ABS) Line for planned maintenance work. The Line is located in Daqing, Heilongjiang, China, with a production capacity of 100,000 Tons/Year.
- PetroChina Jilin PC Jieyang is running its Acrylonitrile Butadiene Styrene (ABS) Plant at 90% of the actual capacity. The Plant is located in Jieyang, Guangdong, China, with a production capacity of 600,000 Tons/Year.
- PetroChina Jilin Petrochemical is operating its older Acrylonitrile Butadiene Styrene (ABS) Lines at around 65% of the actual capacity. The Lines are located in Jilin, China, with a combined production capacity of 600,000 Tons/Year.
- PetroChina Jilin Petrochemical is running its newer Acrylonitrile Butadiene Styrene (ABS) Lines at full rates. The Lines are located in Jilin, China, with a combined production capacity of 600,000 Tons/Year.
- PetroChina Daqing Petrochemical is operating its No.2 Acrylonitrile Butadiene Styrene (ABS) Line at 50% of the actual capacity. The Line is located in Daqing, Heilongjiang, China, with a production capacity of 100,000 Tons/Year.
- Tianjin Dagou Chemical is running its Acrylonitrile Butadiene Styrene (ABS) Lines at 35% of the actual capacity. The Lines are located in Tianjin, China, with a production capacity of 400,000 Tons/Year.
- Zhejiang Dushan Energy has restarted its Phase 2 Purified Terephthalic Acid (PTA) Plant. The Plant is located in Jiaxing, China, with a production capacity of 2.5 Million Tons/Year.
- Nan Ya Plastics plans to restart its No.1 Monoethylene Glycol (MEG) Unit in September 2026. The Unit is located at Mailiao, Taiwan, with a production capacity of 460,000 tonnes per year.
- Shaanxi Yanchang Petroleum has reduced operating rate of its 1,4-Butanediol (BDO) Unit to 50%. The Unit is located in Shaanxi, China, with a production capacity of 100,000 Tons/Year.
- Celanese has restarted its Acetic Acid Unit in mid-August 2026. The Unit is located in Pulau Sakra, Singapore, with a production capacity of 600,000 Tons/Year.

MISCELLANEOUS NEWS

- USD/INR Daily Update: The rupee weakened by 3 paise against the dollar, closing at ₹95.74, compared to yesterday's close of ₹95.71. Today's range: Open ₹95.65 | Low ₹95.60 | High ₹95.88 | Close ₹95.74
- China September Futures (RMB/MT)— Closing Update: PP 8,732 (-42), LLDPE 8,144 (-40), PVC 4,525 (-20)

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US\$ 1135/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 1105/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1105/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1165/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1135/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1050/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 1005/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 1005/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 1045/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1190/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 1000/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US\$ 1145/MT and PPCP assessed at US\$ 1195/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US\$ 1150/MT, LLDPE at US\$ 1100/MT and LDPE at US\$ 1500/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1290	1300	(+50)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1260	1270	(+50)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1260	1270	(+50)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1250	1260	(+10)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1220	1230	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1240	1250	(+10)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1215	1225	(+5)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	870	880	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1430	1440	(NC)
China	Nhava Sheva	GPPS	USD/MT	1350	1360	(NC)
China	Nhava Sheva	HIPS	USD/MT	1440	1450	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1450	1460	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1115	1125	(+15)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES					KOLKATA MARKET PRICES			
City	Grade	Company	Price (Rs./KG)	Price Difference	City	Grade	Price (Rs./KG)	Price Difference
Mumbai	PP Film	-	150	(NC)	Kolkata	PP Film	162.5	(+1.5)
Mumbai	PP Injection	-	150	(NC)	Kolkata	PP Injection	149.5	(+1.25)
Mumbai	PP Raffia	-	144	(+1)	Kolkata	PP Raffia	145.75	(+3.25)
Mumbai	PP CP	-	152	(NC)	Kolkata	PP CP	154.25	(-1.75)
Mumbai	HDPE Film	HMEL	135.5	(NC)	Kolkata	PP Random copolymer(RCP)	169.5	(NC)
Mumbai	HDPE Injection	HMEL	127	(NC)	Kolkata	HDPE Film	138.25	(NC)
Mumbai	HDPE Blow	HMEL	130	(NC)	Kolkata	HDPE Injection	129.75	(NC)
Mumbai	LDPE Film	Imported	159	(+1)	Kolkata	HDPE Blow	137.25	(NC)
Mumbai	LLDPE Film	HMEL	132.5	(NC)	Kolkata	LDPE Film	169.5	(NC)
Mumbai	PVC Suspension	Formosa	97	(+1)	Kolkata	LLDPE Film	135.5	(+0.75)
Mumbai	EVA 18%	-	146	(+5)	Kolkata	PVC Suspension	94	(NC)
Mumbai	GPPS	Imported	140	(+1)				

KANPUR MARKET PRICES				CHENNAI MARKET PRICES		
City	Grade	Company	Price (Rs./KG)	City	Grade	Price (Rs./KG)
Kanpur	PP Film	HMEL	154	Chennai	PP Film	154
Kanpur	PP Injection	OPAL	147	Chennai	PP Injection	150
Kanpur	PP Raffia	-	144	Chennai	PP Raffia	142
Kanpur	HDPE Film	-	138	Chennai	HDPE Film	135
Kanpur	HDPE Injection	-	127	Chennai	HDPE Injection	131
Kanpur	HDPE Blow	HMEL	132	Chennai	HDPE Blow	134
Kanpur	LDPE Film	Reliance	165	Chennai	LDPE Film	163
Kanpur	LLDPE Film	-	132.5	Chennai	LLDPE Film	135
				Chennai	LLDPE Moulding	148

AHMEDABAD MARKET PRICES			
City	Grade	Company	Price (Rs./KG)
Ahmedabad	PP Film	-	153
Ahmedabad	PP Injection	Nayara	148
Ahmedabad	PP Raffia	Nayara	146
Ahmedabad	HDPE Film	-	138
Ahmedabad	HDPE Injection	-	128
Ahmedabad	HDPE Blow	-	131
Ahmedabad	LDPE Film	-	161
Ahmedabad	LLDPE Film	-	133
Ahmedabad	PVC Suspension	-	94
Ahmedabad	PET	Billion	127.5

INDORE MARKET PRICES		
City	Grade	Price (Rs./KG)
Indore	PP Film	152
Indore	PP Injection	149
Indore	PP Raffia	145
Indore	PP CP	156
Indore	PP Random copolymer(RCP)	170
Indore	HDPE Film	138
Indore	HDPE Injection	130
Indore	HDPE Blow	135
Indore	LDPE Film	162
Indore	LLDPE Film	134
Indore	PVC	96

NEW DELHI MARKET PRICES			
City	Grade	Company	Price (Rs./KG)
New Delhi	PP Film	OPAL	155
New Delhi	PP Injection	HMEL	150
New Delhi	PP Raffia	-	146
New Delhi	PP CP	Reliance	154
New Delhi	HDPE Film	-	136.5
New Delhi	HDPE Injection	-	126
New Delhi	HDPE Blow	GAIL	136
New Delhi	LDPE Film	Reliance	163
New Delhi	LDPE Moulding	Reliance	180
New Delhi	LLDPE Film	-	134
New Delhi	LLDPE Moulding	Reliance	147
New Delhi	PVC Suspension	Zhongtai	94
New Delhi	EVA 18%	Baofeng	148
New Delhi	GPPS	Supreme	147
New Delhi	HIPS	Supreme	157
New Delhi	ABS	-	175
New Delhi	PET	-	129.5
New Delhi	PC	Lotte	220

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA			
Port Of Discharge	Grade	Price (US\$/MT)	Price Difference
HCM, Vietnam	PP Film	1195	(NC)
Indonesia	PP Injection	1145	(NC)
HCM, Vietnam	PP Raffia	1145	(NC)
HCM, Vietnam	PP CP	1195	(NC)
HCM, Vietnam	BOPP	1165	(NC)
HCM, Vietnam	HDPE Film	1150	(NC)
Indonesia	HDPE Injection	1140	(NC)
Indonesia	HDPE Blow	1145	(NC)
HCM, Vietnam	HDPE Raffia	1150	(NC)
HCM, Vietnam	LDPE Film	1500	(NC)
HCM, Vietnam	LLDPE Film	1100	(NC)
HCM, Vietnam	PVC Suspension	750	(NC)
HCM, Vietnam	EVA 18%	1440	(NC)
HCM, Vietnam	GPPS	1295	(NC)
HCM, Vietnam	HIPS	1415	(NC)
HCM, Vietnam	ABS	1540	(NC)
HCM, Vietnam	PET	1105	(NC)

INTERNATIONAL OFFERS FOR SRI LANKA		
Grade	Price (US\$/MT)	Price Difference
PP Raffia	1275	(+25)
HDPE Film	1285	(+35)
LDPE Film	1440	(+25)
LLDPE Film	1275	(+30)

INTERNATIONAL OFFERS FOR BANGLADESH		
Grade	Price (US\$/MT)	Price Difference
PP Raffia	1245	(+25)
PP CP	1300	(+35)
LDPE Film	1415	(+35)
LLDPE Film	1250	(+25)

INTERNATIONAL OFFERS FOR INDONESIA		
Grade	Price (US\$/MT)	Price Difference
PP Raffia	1180	(+30)
PP Block Copol	1215	(+65)
HDPE Film	1215	(+45)
LDPE Film	1390	(+40)
LLDPE Film	1130	(+5)

INTERNATIONAL OFFERS FOR EGYPT		
Grade	Price (US\$/MT)	Price Difference
PP Raffia	1075	(NC)
PP Fibre	1105	(NC)
HDPE Film	1150	(NC)
LDPE Film	1245	(NC)
LLDPE Film	1145	(NC)

INTERNATIONAL OFFERS FOR RUSSIA		
Grade	Price (US\$/MT)	Price Difference
PP Raffia	1330	(+10)
PP Homopolymer	1375	(+10)
PP Block copolymer	1590	(+10)
HDPE Film	1430	(+5)
HDPE Injection	1425	(+5)
HDPE Blow	1510	(+20)
HDPE Pipe	1545	(+10)
LDPE Film	1530	(+10)

SPOT PP, PE AND PVC PRICES OF CHINA		
Grade	Price (RMB/MT)	Price Difference
PP	9225	(-25)
HDPE	10650	(+75)
LDPE	10683	(+17)
LLDPE	8505	(-3)
PVC	4453	(+6)

FEEDSTOCK PRICES (US\$/MT)		
FeedStock	Price	Price Difference
ACN SE Asia	1530	(NC)
VCM CFR SE Asia	605	(NC)
VCM CFR FE Asia	565	(NC)
EDC CFR SE Asia	330	(NC)
EDC CFR FE Asia	315	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	875	(NC)
Paraxylene CFR SE Asia	1115	(NC)
MEG CFR China	685	(NC)
Styrene Monomer FOB Korea	1210	(+10)
Styrene Monomer CFR China	1200	(+10)
Naphtha CFR Japan	885	(-25)
Naphtha CFR Europe	760	(-5)
Ethylene CFR NE Asia	1075	(+10)
Ethylene CFR SE Asia	1055	(+10)
Propylene CFR China	1105	(+10)
Propylene FOB Korea	1065	(+10)
Propylene CFR SE Asia	1105	(NC)

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